

Nostra Terra

OIL & GAS COMPANY PLC



Building the foundation for profitable long-term growth

**Mining & Resources Quarterly – Investor Evening
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Nostra Terra

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Board of directors

Sir Adrian Blennerhassett, Non-executive Chairman

Previous positions include General Manager for Claremount Oil & Gas Limited and Technical Director at Peninsula Petroleum Limited. More recently, 11 years' experience in corporate finance, with Anglo European Amalgamations Limited and Chesham Amalgamations and Investments Limited. Studied geology at McGill University, Montreal, MSc in Geology from Imperial College, London and an MBA from Cranfield School of Business Management.

Matt Lofgran, Chief Executive Officer

Wide experience of business development in the energy, real estate and communications sectors. Prior to becoming CEO of Nostra Terra in June 2009, he was with Robson Energy, LLC, latterly as Vice President of International Business Development. In this capacity, he launched the oil and gas, field services and coal divisions, and was responsible for extending Robson Energy's activities into Mexico. Bachelor of Business Management degree from the University of Phoenix , and a Global MBA from Thunderbird School of Global Management.

Alden McCall, Chief Operating Officer

28 years' experience in exploration management in Texas, Oklahoma, Kansas, Alaska, France and Australia. He has significant unconventional shale gas experience in exploration and assessment strategies, focused on early determination of corporate value. Master of Science in Geology from University of Texas, Arlington, and an MBA from Thunderbird School of Global Management.

Stephen Oakes, Non-executive Director

Over 35 years' experience in financial markets and a Fellow of the Securities Institute. Former Chief Executive Officer, HSBC Investment Management. Since 2003 he has worked with a number of smaller AIM and Plus Markets listed companies initially with Alfred Henry Corporate Finance Limited and then through Falcon Securities (UK) Ltd. .

It is planned to strengthen the Board over time by appointing additional members with the appropriate experience and complementary skills to help lead Nostra Terra in delivering long-term profitable growth within the international oil and gas sector.

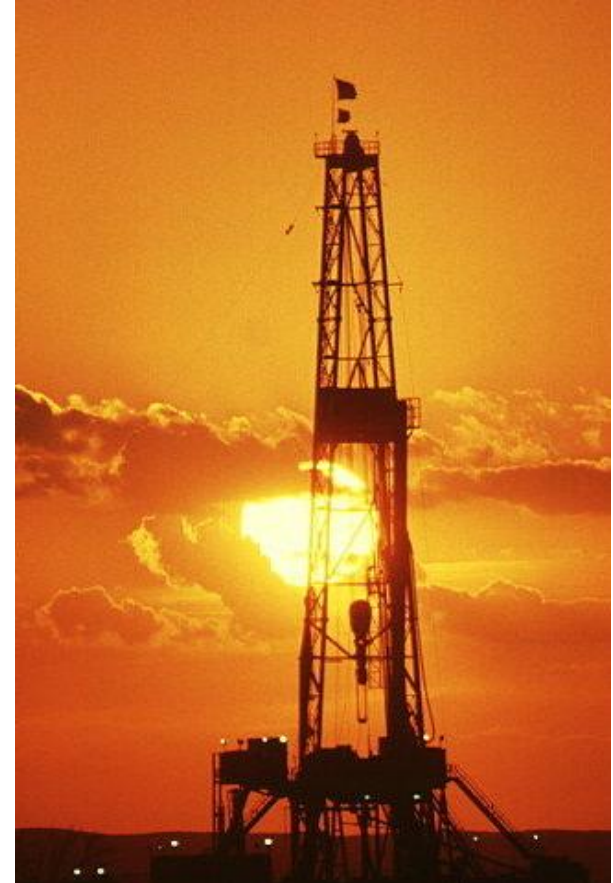
“America to be No. 1 oil producer”

Goldman Sachs has predicted that America will regain its title as the world’s largest oil producer, generating 10.9m barrels a day by 2017.

Goldman’s head of commodities, said the reversal of fortune for America was a combination of “technological innovation, as shale technologies developed in gas were applied to oil, and a surge of investment into the US oil industry”.

“The surge is a result of novel drilling technologies that have opened new fields.”

“America’s renaissance is down to hydraulic fracturing, or “fracking”, a process that has already significantly changed the gas industry and has been adapted to oil...The technique has been used to unlock new fields such as the Bakken in North Dakota.”



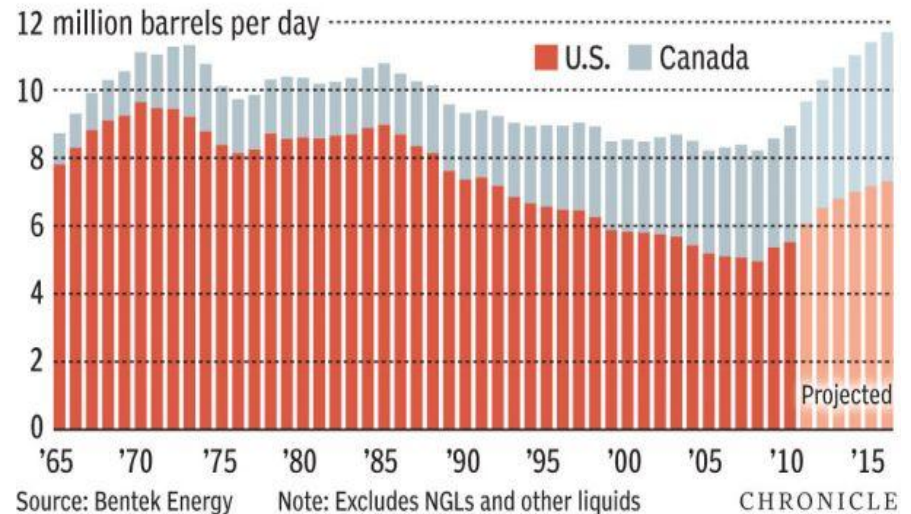
Drilling Rig in Oklahoma

Industry expert opinions on U.S. oil

- **15 Years since the U.S. reliance on foreign oil was this low** – Los Angeles Times
- **U.S. is now the 3rd largest oil producer with 7.5m barrels a day** – New York Post
- **The U.S. could have 2 trillion barrels of oil waiting to be drilled compared to 1.2 trillion in the Middle East and North Africa** – Amy Myers Jaffe, Rice University

PRODUCTION BOOM

Combined U.S. and Canadian oil production could reach record-breaking highs by 2016 as output grows in unconventional projects such as the Alberta oil sands and U.S. oil shales, according to Bentek Energy.



NTOG's Approach

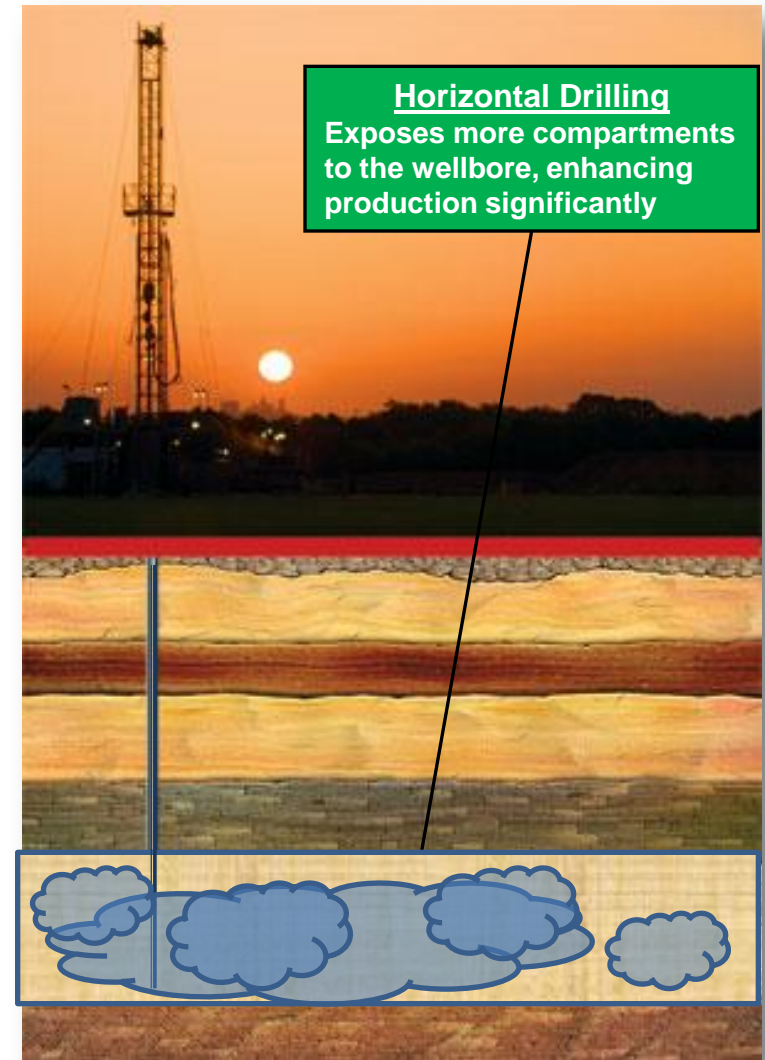
Primary Strategy: Apply modern horizontal drilling and completion techniques to accelerate production - produce new oil from old fields

Focus Area: Mid-Continent US - low geological and political risk

Targets: Low Risk, Shallow, Conventional Oil or liquids-rich gas reservoirs

Horizontal drilling as a strategy

- Lowered geologic risk by drilling in established reservoirs
 - Fractured carbonate reservoirs
 - Conventional sandstone reservoirs
- Build a pipeline of reduced risk targets
 - Work with experts familiar with the local area
 - Alleviate bottlenecks using multiple operators and resources
- Create own plays – control destiny with repeatable results
 - Operate when appropriate
 - Partner when appropriate



Why Target Oklahoma?

- Stacked Pay – multiple productive zones, stacked one on top of another, can be evaluated with a single well, increasing the probability for success
- Numerous horizontal oil plays are already being developed in Oklahoma, in various stages
- Service and infrastructure – well-established service company industry with infrastructure in place
- Regulations – friendly towards energy companies' business needs, including pooling and permitting

Controlling our own destiny

Summary

NTOG is seeking to acquire a large acreage position, drill **multiple** new wells and establish new reserves.

The play targets **stacked, multi-pay** formations in Oklahoma where **repeatable** results are highly probable.

In the project area, NTOG will lease with the intent of **generating multiple prospects, each with multiple drilling locations.**

Headlines

- Initial prospects already identified
- NTOG currently acquiring 100% leasehold interest
- NTOG will drill, operate and produce the wells
- NTOG will consider drilling partners in the future
- First wells planned by December 2012

Landmen out securing the best deals

Leasing, Drilling, and other Development

Geology is complete and leasing is now underway. Leasing efforts and other pre-drill activity will continue through 2012.

The initial wells within the play are planned to be drilled by December 2012. Wells will be drilled strategically to demonstrate reserves while holding additional acreage for further development.

During the development program, these will be tested and strategically produced in order to maximize shareholder value.

Rigs and services are readily available. Leasing, drilling, well completions and expansion of operations will proceed simultaneously.



Multiple Monetization Options

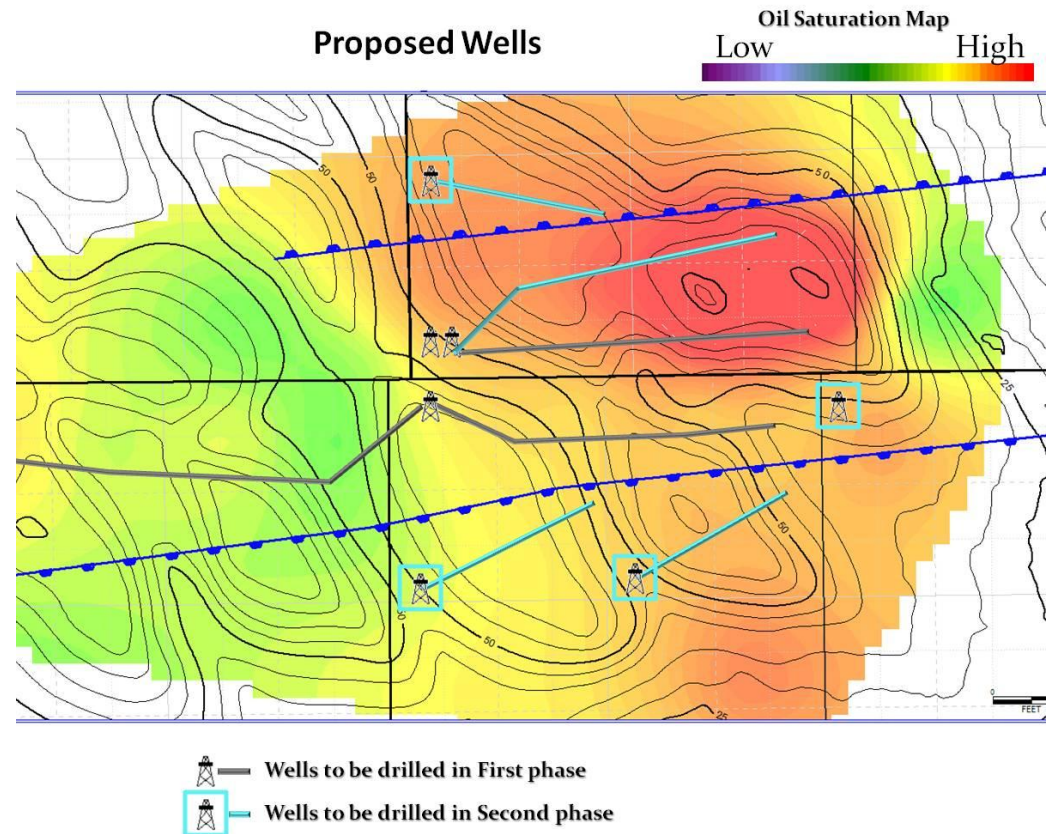
The strategy is not to drill every possible location on the leases but to create value over a much larger area controlled by NTOG.

Monetization options will be created by drilling and producing a sufficient number of wells to project results to undrilled locations on the balance of the acreage. Once demonstrated, NTOG may:

- Leverage the production to self-finance the development of the remaining acreage; or
- Monetize the asset partially – sell off a portion of the assets to a third party and retain a partial working interest during full development; or
- Monetize the asset fully – sell 100% of assets to a third party and investing proceeds in multiple new plays elsewhere

Bale Creek (Oklahoma)

- Northern Oklahoma
- Stacked, multi-pay oil-prone formations
- 30% working interest
- 3,500 acres (initial prospect area)
- Phase I = Initial pilot well, 3 horizontal wells
- 7 potential locations total



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Operations – Bloom (Kansas)

- Central Kansas Uplift (CKU)
- Arbuckle, Lansing-Kansas City, and other formations
- 100% working interest
- NTOG operates
- 400 acres
- c.20 bopd (gross)
- Additional room for upside

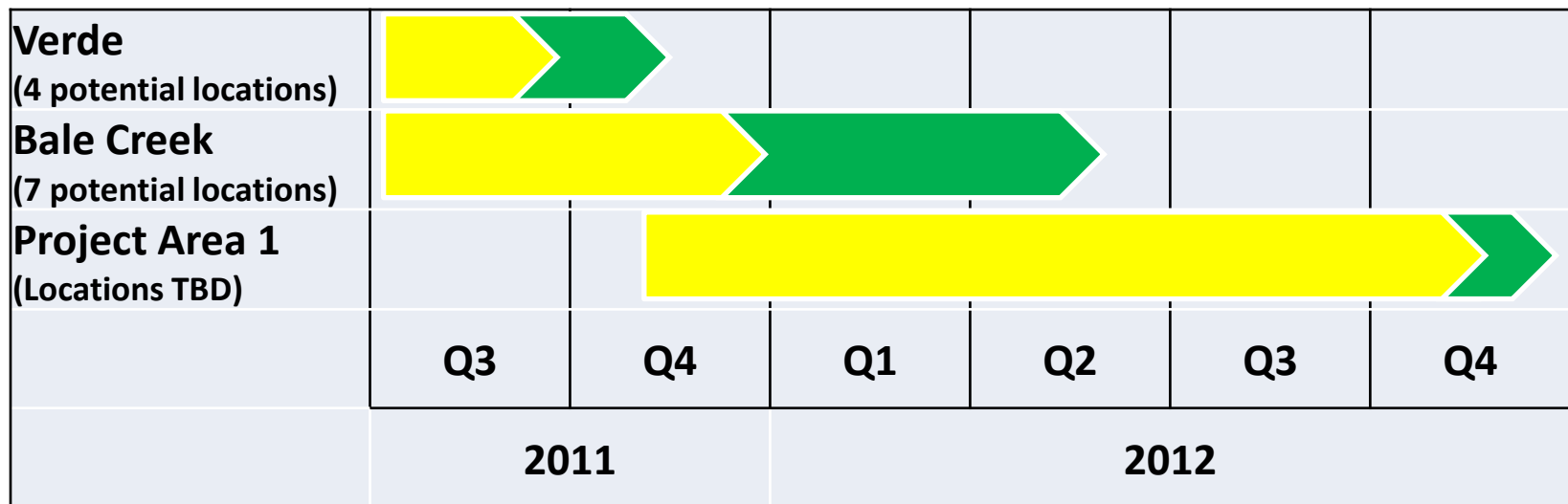
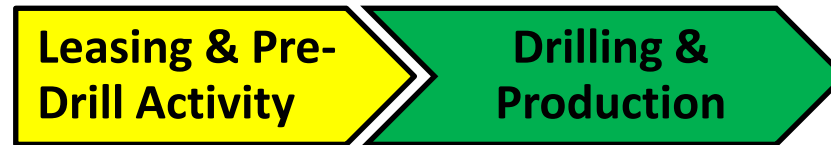


Operations – Verde (Colorado)



- Southern Colorado
- Multi-pay, oil-prone formations
- Up-dip, confirmed with 3-D
- 16.25% working interest
- 635 acres
- 1st well drilled and producing
- c.60 bopd (gross)
- 4 potential locations total

Expected Development Schedule



Ongoing leasing activity and acquisition + ongoing drilling =
increase in production, reserves, and cash flow

Finance

- Company is debt-free
- Available cash in bank to fund:
 - Bale Creek - Phase I (1 pilot well, 3 horizontal wells)
 - New Play
- Further funds for acquisition and/or diversification
 - Richfield Note - \$1.3m USD secured note due to NTOG by YE
 - SEDA – \$10m USD
 - Flexible, on-demand facility

Anticipate being cash positive in 2012, and having funds for further growth.

In summary

- Controlling own destiny
 - Building an inventory of multiple drilling locations
 - Full control on timescale and costs
- Focused on the application of new technology
 - Lowered risk in existing fields
 - Focused on oil and liquids rich gas
 - Horizontal drilling and modern completion techniques yield faster results which translate into much higher net present cash flow values and established reserves
- Immediate priorities
 - Increase production, cash flow and reserves
 - Continually seek to upgrade portfolio – not risked on a single asset, field, well, or partner

With a secure pipeline of scheduled drilling locations, the company will continue to provide even more **frequent updates** on progress.

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